

Get to know the RIMS advantage.



RIMS Batch Update makes managing complex due diligence projects simple. With Batch Update, you can simultaneously edit multiple fields associated with task management, saving your Appraisal Department time and frustration.

Batch Update Use Case Example

The Lending Department creates a new project that contains numerous properties and jobs. Each job includes several tasks, such as appraisal orders and appraisal reviews, that need to be completed. With a few clicks, an approved user in the Appraisal Department can use Batch Update to assign groups of those tasks to specific job managers, streamlining workflow.

Batch Update										
PROJECT SUMMARY										
Project Name	Project #	Borrower	Lending Group	Purpose	Cost					
Mannies Downtown Pizza	16-000057	Pizza Manny	CRE - Commercial Real Estate	New Loan	4564					
Risk Rating	New Money	Active								
2	No	Yes								
JOBS/TASKS										
<input checked="" type="checkbox"/> Select All <input type="checkbox"/> UnSelect All ➔ Update										
03 - 1	Valuation	Appraisal (Order)	James Abbott (JM)	123456	Retail-Commercial	Restaurant-Sit Down	89 Main St, Plymouth, NH 03264	04/13/2017		Ext.
03 - 2	Valuation	Appraisal (Order)	James Abbott (JM)	123456	Retail-Commercial	Restaurant-Sit Down	89 Main St, Plymouth, NH 03264	04/13/2017		Int.
05 - 1	Valuation		James Abbott (JM)	123456	Retail-Commercial	Restaurant-Sit Down	89 Main St, Plymouth, NH 03264	04/25/2017		Ext.
07 - 1	Valuation		James Abbott (JM)		Retail-Commercial	Restaurant-Sit Down	89 Main St, Plymouth, NH 03264	06/05/2017		Ext.
07 - 2	Valuation		James Abbott (JM)		Retail-Commercial	Restaurant-Sit Down	89 Main St, Plymouth, NH 03264	06/05/2017		Ext.

Efficiency

Assign groups of related tasks to a job manager, ensuring the right people are on each job. Batch Update simplifies project management.

Flexibility

Batch Update is optional and completely scalable. Use it to execute largescale updates without sacrificing granular control.

Versatility

Use Batch Update to modify a variety of fields, including due and complete dates, job manager, task disposition, GL account, and more.

Oversight

All changes made with Batch Update are logged and notifications are sent automatically. Stay on top of everything without needing to micromanage.

Contact ExactBid at 408-361-5000 or info@exactbid.com to learn more about Batch Update and other RIMS features.